

Financial Services Company
GCC Daily Report



2025

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FSC Daily Report

16/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,898.87	0.1	5.2	23.2	21.2	3.6	3.0	1.67%
MSCI Emerging Markets Index	1,125.23	1.1	4.6	14.2	15.1	1.7	1.7	2.66%
MSCI FM FRONTIER MARKETS	558.13	0.5	4.8	#N/A/N/A	12.1	0.2	1.6	4.07%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	598.24	(0.2)	5.1	11.3	13.9	1.6	1.7	3.89%
Muscat Stock Exchange MSX 30 Index	4,479.03	0.0	(2.1)	9.6	12.4	0.6	0.8	6.12%
Tadawul All Share Index	12,381.33	(0.0)	2.9	20.0	22.2	2.4	2.3	3.59%
Dubai Financial Market General Index	5,361.96	0.8	3.9	9.4	11.3	1.5	1.1	4.51%
FTSE ADX GENERAL INDEX	9,625.68	(0.3)	2.2	17.2	21.5	2.6	2.3	2.10%
Qatar Exchange Index	10,604.89	(0.1)	0.3	11.6	14.2	1.3	1.5	4.03%
Bahrain Bourse All Share Index	1,893.88	0.1	(4.6)	15.3	11.1	1.3	0.9	3.85%
Boursa Kuwait All Share Price Return I	8,027.94	0.1	9.0	20.8	20.8	1.9	1.5	8.87%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	593.03	1.1	4.1	15.7	17.0	1.8	1.7	2.58%
MSCI AC Asia Ex. Japan Index	729.11	1.1	3.6	15.2	16.8	1.7	1.7	0.00%
Nikkei 225	39,149.43	(0.8)	(1.9)	20.1	25.5	2.1	1.9	1.75%
S&P/ASX 200	8,555.81	0.2	4.9	21.5	19.2	2.5	2.2	3.38%
Hang Seng Index	22,620.33	3.7	12.8	11.2	11.0	1.2	1.1	3.70%
NSE Nifty 50 Index	22,929.25	(0.4)	(3.0)	21.4	23.9	3.4	3.3	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	185.27	(0.3)	9.1	16.4	16.2	2.2	1.9	3.09%
MSCI Emerging Markets Europe Index	133.57	(0.1)	12.8	7.8	7.1	1.2	1.0	3.75%
FTSE 100 Index	8,732.46	(0.4)	6.8	14.7	14.0	2.0	1.7	3.56%
Deutsche Boerse AG German Stock In	22,513.42	(0.4)	13.1	18.8	15.4	2.0	1.6	2.52%
CAC 40	8,178.54	0.2	10.8	16.2	16.1	2.0	1.8	3.01%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,072.11	(0.0)	4.2	27.6	23.8	5.1	4.2	1.27%
S&P 500 INDEX	6,114.63	(0.0)	4.0	27.6	23.6	5.3	4.3	1.23%
Dow Jones Industrial Average	44,546.08	(0.4)	4.7	24.4	21.2	5.9	4.7	1.58%
NASDAQ Composite Index	20,026.77	0.4	3.7	41.9	38.9	7.4	6.0	0.65%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	569.4	-0.1	3.6	-31%	149%
Gold Spot \$/Oz	2,882.5	-1.6	9.8	-2%	174%
BRENT CRUDE FUTR Apr25	74.7	-0.4	0.7	-12%	62%
Generic 1st'OQA' Future	77.1	-0.4	1.3	-39%	317%
LME COPPER 3MO (\$)	9,477.0	-0.1	8.1	-13%	119%
SILVER SPOT \$/OZ	32.1	-0.7	11.1	-8%	168%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,479.03							
Change	0.75	0.02%						
Previous Close	4,478.28		Financial Sector	7,818.84	7,807.70	0.14%	-0.07%	1.20%
Open	4,476.11		Industry Sector	5,583.06	5,614.49	-0.56%	3.21%	5.93%
Day's High	4,496.81		Services Sector	1,662.87	1,666.71	-0.23%	-1.74%	-4.60%
Day's Low	4,471.63							
YTD Change	-2.13%							
Volume Mn	12.61							
MSX30 Value Traded Mn	1.57							
Traded Securities	52.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALBATINAH POWER	0.070	2.94%	ALJAZEERA SERVICES	0.174	-8.90%	ALBATINAH POWER	0.070	3906.2
ABRAJ ENERGY SERVICES	0.235	2.17%	MUSCAT THREAD MILLS	0.140	-8.50%	AL SUWADI POWER	0.069	1902.6
MUSCAT FINANCE	0.050	2.04%	GULF INTERNATIONAL CHEMICALS	0.075	-3.85%	BANK MUSCAT	0.254	1365.9
MUSCAT CITY DESALINATION	0.066	1.54%	SEMBORP SALALAH	0.093	-3.13%	OQ GAS NETWORKS	0.130	1013.9
OMAN EMIRATES HO.	0.067	1.52%	DHOFAR GENERATING	0.063	-3.08%	SOHAR INTERNATIONAL BANK	0.135	863.4

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,381.33							
Change	-3.67	-0.03%	Tadawul Banks	12,766.33	12,748.12	0.14%	0.14%	0.43%
Previous Close	12,385.00		Tadawul Energy	5,276.92	5,277.25	-0.01%	-0.01%	0.10%
Open	12,386.49		Tadawul Utilities	13,629.54	13,564.76	0.48%	0.48%	-2.38%
Day's High	12,450.62		Tadawul Telecom	8,474.82	8,567.85	-1.09%	-1.09%	-0.27%
Day's Low	12,374.03		Tadawul Insurance	10,745.57	10,737.88	0.07%	0.07%	-0.56%
YTD Change	2.86%		Tadawul Retailing	8,044.65	8,062.50	-0.22%	-0.22%	0.76%
Volume Mn	223,847.35		Tadawul Food & Beverages	6,104.93	6,137.13	-0.52%	-0.52%	-1.52%
Value Traded Mn	4,463.00		Tadawul Media	28,031.55	29,084.12	-3.62%	-3.62%	-11.01%
Traded / Listed Stocks	246	228	Tadawul Materials	5,552.82	5,559.40	-0.12%	-0.12%	-0.65%
			Tadawul Capital Goods	15,780.67	15,874.94	-0.59%	-0.59%	-0.44%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ASH-SHARQIYAH DEVELOPMENT CO	23.06	6.66%	ENMA AL-RAWABI COMPANY	27.05	-4.75%	AL-BAHA DEVELOPMENT & INVEST	0.44	20090.7
AL JOUF MINERAL WATER BOTTLI	38.95	4.14%	SAUDI RESEARCH & MEDIA GROUP	230.80	-4.55%	TOURISM ENTERPRISE CO/ SHAMS	0.90	4777.8
TANMIAH FOOD CO	131.60	3.95%	NATIONAL BUILDING AND MARKET	170.20	-3.84%	JAHEZ INTERNATIONAL CO	38.85	3447.9
TABUK AGRICULTURAL DEVELOPME	15.86	3.52%	AQASEEM FACTORY FOR CHEMICAL	10.80	-3.57%	SAUDI ARABIAN OIL CO	27.80	3100.3
LADUN INVESTMENT CO	3.94	3.41%	ABDULLAH SAAD MOHAMMED ABO N	41.25	-3.17%	THE NATIONAL AGRICULTURE DEV	27.80	2760.9

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,361.96							
Change	42.76	0.80%						
Previous Close	5,319.20		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,327.68		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,375.42		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,327.44		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	178,718.48		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	519.49		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AIR ARABIA PJSC	3.33	4.39%	NATIONAL CEMENT CO	3.02	-6.79%	UNION PROPERTIES PJSC	0.41	43377.77
SHUAA CAPITAL PSC	0.244	3.83%	EMIRATES INVESTMENT BANK	87.1	-6.29%	SHUAA CAPITAL PSC	0.24	29558.37
EMAAR DEVELOPMENT PJSC	14.05	3.69%	TAKAFUL EMARAT INSURANCE	1.4	-2.10%	DRAKE & SCULL INTERNATIONAL	0.34	18531.95
AL SALAM BANK SUDAN	0.693	2.06%	ISLAMIC ARAB INSURANCE COM	0.42	-1.41%	DUBAI ELECTRICITY & WATER AU	2.70	17563.59
MASHREQBANK	259	1.77%	EMIRATES INTEGRATED TELECOMM	8.1	-1.22%	AIR ARABIA PJSC	3.33	15155.90

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,625.68							
Change	-33.05	-0.34%						
Previous Close	9,658.73		Financial	17,172.68	17,220.29	-0.28%	0.00%	0.03%
Open	9,658.73		Telecommunication	4,140.80	4,135.89	0.12%	0.00%	-1.40%
			Consumer Services	10,373.79	10,528.22	-1.47%	0.00%	-17.08%
Day's High	9,671.44		Basic Material	4,733.08	4,710.97	0.47%	0.00%	1.45%
Day's Low	9,622.65		Industrials	2,631.36	2,649.25	-0.68%	0.00%	-2.36%
YTD Change	2.19%		Utilities	12,276.60	12,276.60	0.00%	0.00%	-0.96%
			Energy	2,311.20	2,325.02	-0.59%	0.00%	1.70%
Volume Mn	230,925.48		Health Care	2,351.21	2,402.96	-2.15%	0.00%	-7.66%
Value Traded Mn	883.83		Real Estate	13,393.91	13,481.57	-0.65%	0.00%	18.82%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SUDATEL TELECOM GROUP LTD	0.282	11.46%	GHITHA HOLDING PJSC	23.68	-6.99%	MULTIPLY GROUP	1.95	16800.53
FUJAIHRAH CEMENT INDUSTRIES	0.314	2.95%	GULF MEDICAL PROJECTS	2.17	-5.24%	ABU DHABI NATIONAL HOTELS	0.59	14253.68
ARAM GROUP	1.74	2.35%	ESG EMIRATES STALLIONS GROU	9.12	-5.20%	ADNOC DRILLING CO PJSC	5.50	13393.92
PALMS SPORTS P.J.S.C	8.45	1.68%	AGTHIA GROUP PJSC	5.36	-4.80%	RAK PROPERTIES	1.37	9906.44
EMSTEEL BUILDING MATERIALS	1.26	1.61%	HAYAH INSURANCE CO PJSC	1.34	-4.29%	ALDAR PROPERTIES PJSC	9.19	8238.03

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,604.89							
Change	-14.19	-0.13%	Total Return	24,184.71	24,217.09	-0.13%	-0.13%	-0.58%
Previous Close	10619.08		Rayan Islamic	4,914.80	4,924.59	-0.20%	-0.20%	-0.64%
Open	10619.08		All Share	3,771.19	3,774.68	-0.09%	-0.09%	-0.61%
Day's High	10647.33		Banks & Finance	4,637.00	4,638.90	-0.04%	-0.04%	0.13%
Day's Low	10592.1		Industrials	4,276.37	4,275.71	0.02%	0.02%	-2.39%
YTD Change	0.00319738		Transportation	5,300.88	5,274.06	0.51%	0.51%	0.93%
Volume Mn	141.324		Real Estate	1,621.52	1,617.53	0.25%	0.25%	-0.20%
Value Traded Mn	313.6603		Insurance	2,330.31	2,338.70	-0.36%	-0.36%	-2.99%
Traded / Listed Stocks	20	51	Telecommunications	1,969.51	1,998.40	-1.45%	-1.45%	-2.25%
			Consumer Goods	7,846.35	7,882.10	-0.45%	-0.45%	0.09%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
EZDAN HOLDING GROUP	1.04	2.66%	OOREDOO QPSC	12.51	-2.04%	EZDAN HOLDING GROUP	1.04	29439.64
MAZAYA REAL ESTATE DEVELOPME	0.58	1.57%	QLM LIFE & MEDICAL INSURANCE	2.00	-1.91%	ESTITHMAR HOLDING QPSC	1.84	15233.65
ESTITHMAR HOLDING QPSC	1.84	1.55%	AL FALEH EDUCATION HOLDING	0.71	-1.38%	MAZAYA REAL ESTATE DEVELOPME	0.58	11273.97
SALAM INTERNATIONAL INVESTME	0.69	1.32%	ZAD HOLDING CO	15.36	-0.97%	AL RAYAN BANK	2.39	8160.79
ALIJARAH HOLDING COMPANY QPS	0.79	1.28%	DOHA INSURANCE CO	2.52	-0.94%	MESAIEED PETROCHEMICAL HOLDI	1.48	6908.14

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,893.88							
Change	2.28	0.12%						
Previous Close	1,891.60		MSCI Bahrain	153.82	153.82	0.00%	0.00%	0.41%
Open	1,891.60		MSCI Bahrain Domestic Islamic	60.36	60.36	0.00%	-0.01%	0.29%
Day's High	1893.880		MSCI Bahrain Net TR USD	420.07	420.07	0.00%	0.00%	0.43%
Day's Low	1889.810							
YTD Change	-4.63%							
Volume Mn	316.01							
Value Traded Mn	0.122							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB INSURANCE GROUP(BSC)-\$	0.85	5.59%	NASS CORP BSC	0.08	-6.74%	ITHMAAR HOLDING BSC	0.02	220.00
ITHMAAR HOLDING BSC	0.02	5.26%	GFH FINANCIAL GROUP BSC	0.31	-0.63%	GFH FINANCIAL GROUP BSC	0.31	179.31
SEEF PROPERTIES	0.12	4.27%	ALUMINIUM BAHRAIN BSC	1.03	-0.49%	ARAB INSURANCE GROUP(BSC)-\$	0.85	128.58
BAHRAIN COMMERCIAL FACILITIE	0.30	3.45%	-	-	-	SEEF PROPERTIES	0.12	112.81
BBK BSC	0.49	1.25%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.48	85.00

Boursa Kuwait

	8,027.94		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	8.91	0.11%	Industrials	750.35	749.36	0.13%	1.88%	3.69%
Previous Close	8,019.03		Banks	2,003.85	2,000.97	0.14%	3.19%	10.72%
Open	8,024.65		Consumer Service	1,048.04	1,045.98	0.20%	1.60%	4.94%
			Technology	1,324.05	1,171.27	13.04%	26.39%	27.27%
Day's High	8,035.26		Real Estate	1,538.31	1,538.22	0.01%	2.37%	13.69%
Day's Low	8,005.54		Financial Services	1,550.20	1,561.01	-0.69%	0.79%	2.62%
YTD Change	9.04%		Telecom	1,060.59	1,065.04	-0.42%	4.68%	4.21%
			Health Care	444.22	418.15	6.23%	-4.18%	-3.07%
Volume Mn	0.67		Insurance	2,148.90	2,088.50	2.89%	5.25%	4.56%
Value Traded Mn	221.36		Basic Materials	916.66	919.75	-0.34%	4.01%	0.59%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
FIRST TAKAFUL INSURANCE CO	217.00	25.43%	AL TAMDEEN INVESTMENT CO	697.00	-9.48%	OULA FUEL MARKETING CO	711.00	153002.54
KUWAIT HOTELS SAK	270.00	16.88%	KUWAIT REAL ESTATE HOLDING C	39.00	-7.14%	KUWAIT BUSINESS TOWN REAL ES	164.00	95031.98
ENERGY HOUSE HOLDING CO KSCP	295.00	13.90%	ALARGAN INTERNATIONAL REAL	108.00	-5.26%	ARZAN FINANCIAL GROUP FOR FI	287.00	56441.95
AUTOMATED SYSTEMS CO KSCC	182.00	13.04%	KUWAIT & MIDDLE EAST FIN INV	151.00	-4.43%	PRIVATIZATION HOLDING COMPAN	55.00	24037.96
AL MAIDAN DENTAL CLINIC CO K	680.00	9.85%	HAYAT COMMUNICATIONS	67.00	-4.15%	UNITED REAL ESTATE COMPANY	174.00	19243.37

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